

Telehealth Patient Checklist

Before your visit:

Complete/update patient information:

Address

Phone Number

Emergency

Contact

Medications

Health

Conditions

Weight/Height

Insurance

information

Submit paperwork

- HIPAA agreements

- Telehealth consent form

Confirm or cancel your appointment

Test your audio and video on your telehealth app or program



Find a private, well-lit area. Keep phone, tablet, or computer at eye-level. Use headphones with microphone to enhance sound

At the end of your visit:

Confirm plan for follow up:

Referrals

Lab work

Medical Tests

Timeline

before next

follow-up

Pharmacy

location

Co-pay for

labs/testing

